

MARKET ROUNDUP

06 May, 2025



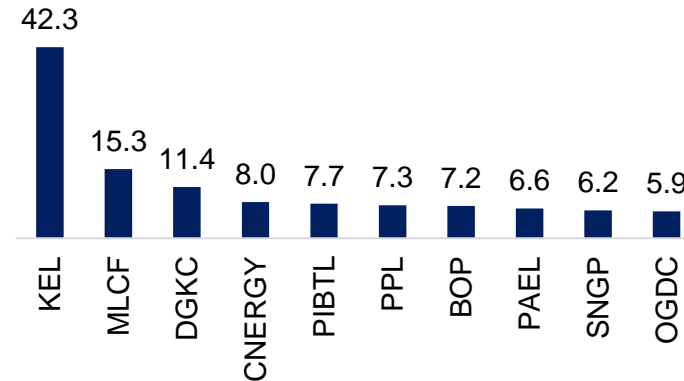
KSE-100 closes at 113,569 down 534 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
113,569 -0.47%	70,870 -0.33%	34,681 -0.37%	169,714 -0.56%

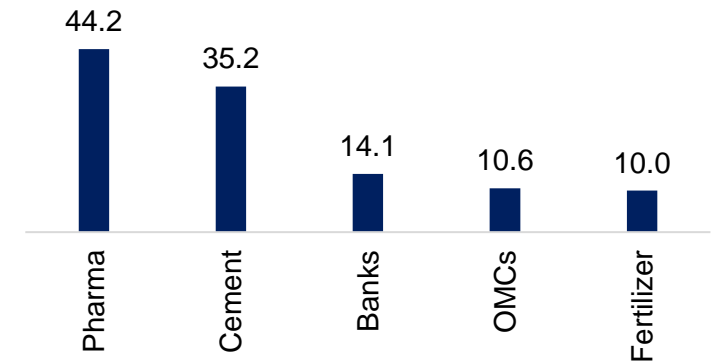
- The equity market began the session on a positive note but failed to sustain its gains. The KSE-100 Index witnessed significant intraday volatility, hitting a low of 113,419 and a high of 115,093, before settling at 113,569—reflecting a decline of 534 points. Trading volume stood at 165.3 million shares, with a total traded value of PKR 15.2 billion.
- Key laggards that weighed down the index included LUCK (-3.5%, -171 points), HMB (-5%, -68 points), HUBC (-1.5%, -67 points), EFERT (-1.9%, -63 points), and BAHF (-1.6%, -58 points). On the volume front, KEL and MLCF led the charts, with 42.3 million and 15.3 million shares traded, respectively.
- Selling pressure was predominantly observed in the Cement and Fertilizer sectors, while Banks saw mixed sentiment. However, buying interest was notable in the Exploration & Production (E&P) and Oil Marketing Companies (OMC) sectors.
- The market opened higher in response to a 100bps cut in interest rates, but profit-taking at elevated levels led to a lower close. While overall trading volume remained lackluster, market volatility remained pronounced. Going forward, investors are advised to focus on fundamentally strong and resilient sectors—such as E&Ps, OMCs, Fertilizers, and Banks—which continue to offer robust dividend yields and solid growth potential.

Sales Desk
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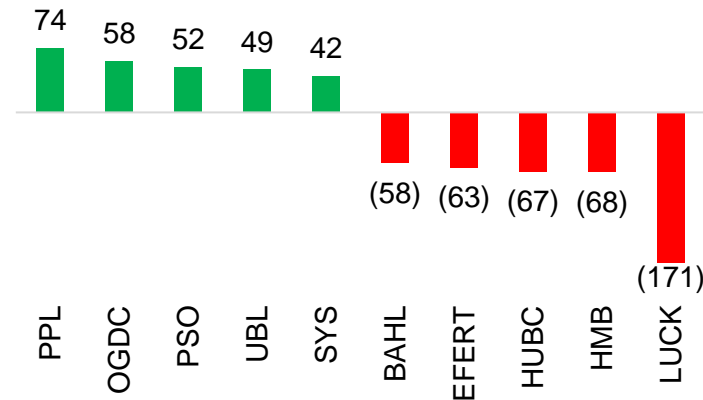
Most Active Stocks (Vol. mn shares)



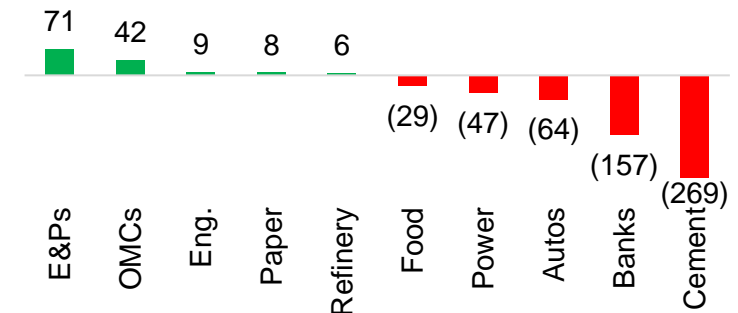
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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